UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Debtors.) Ref. Docket Nos. 801, 802, 805 & 8	806
Holdings, Inc.), et al. ¹) (Jointly Administered)	
HOLDINGS, INC. (f/k/a Compute North)	
MINING PROJECT WIND DOWN) Case No. 22-90273 (MI)	
In re:) Chapter 11	

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)	
)	SS.
COUNTY OF MIDDLESEX)	

ANGHARAD BOWDLER, being duly sworn, deposes and says:

- 1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On January 12, 2023, I caused to be served the:
 - a. "Order Approving Rejection of Executory Contracts or Unexpired Leases and Abandonment of Property in Connection Therewith," dated January 12, 2023 [Docket No. 801], (the "Order"),
 - b. "Stipulation and Agreed Order by and Between the Debtors and Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP," dated January 12, 2023 [Docket No. 802], (the "Stipulation"),
 - c. "Debtors' Witness and Exhibit List for January 17, 2023 Hearing," dated January 12, 2023 [Docket No. 805], (the "Witness List"), and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Member LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (1100); Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (1100); Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (1100); Mining Project Wind Down TX10 LLC (f/k/a Compute North TX06 LLC) (1100); Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (1100); Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (1100); Mining P

d. "Fee Statement of Portage Point Partners, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor for the Debtors and Debtors-In-Possession, for the Period From December 1, 2022 To December 31, 2022," dated January 12, 2023 [Docket No. 806], (the "Fee Statement"),

by causing true and correct copies of the:

- i. Stipulation and Witness List to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Stipulation and Witness List to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
- iv. Stipulation and Witness List to be delivered via electronic mail to: *mkelly@kmdfirm.com*,
- v. Order to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit</u> <u>D</u>, and
- vi. Fee Statement be delivered via electronic mail to those parties listed on the annexed Exhibit E.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this 13th day of January, 2023 /s/ Amy E. Lewis

Notary Public, State of Connecticut Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Compute North Holdings, Inc. Case 22-90273 Document 848 Filed in TXSB on 01/20/23 Page 4 of 16

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MERCURIA ENERGY AMERICA, LLC	ATTN LEGAL DEPARTMENT 20 E GREENWAY PLAZA, STE 650 HOUSTON TX 77046
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	D/B/A SHELL ENERGY SOLUTIONS TX ATTN MARSHA PIERCE 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	ATTN RACHEL WILLIAMS 10205 10TH AVE N, STE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14, STE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
URBAN SOLUTION GROUP	ATTN CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002

Total Creditor count 29

EXHIBIT B

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COMPUTE NORTH HOLDINGS, INC., et al. - Case No. 22-90273 (MI) Additional First-Class Mail Parties

RK MISSION CRITICAL 3800 XANTHIA STREET DENVER, CO 80238 7575 MANAGEMENT, LLC ATTN: SPENCER BARRON, CFO 7575 CORPORATE WAY EDEN PRAIRIE, MN 55344

EXHIBIT C

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Creditor Name	Email Address
ANDREWS MYERS, P.C.	jjudd@andrewsmyers.com
,	jeffrey.gleit@afslaw.com; allison.weiss@afslaw.com;
ARENTFOX SCHIFF LLP	matthew.bentley@afslaw.com
AXLE LOGISTICS	ben.shuster@axlelogistics.com
BARRON & NEWBURGER, P.C.	ssather@bn-lawyers.com
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	kcapuzzi@beneschlaw.com
BERG HILL GREENLEAF RUSCITTI LLP	pmh@bhgrlaw.com
BONDS ELLIS EPPICH SCHAFER JONES LLP	ken.green@bondsellis.com; aaron.guerrero@bondsellis.com
BOOTSTRAP ENERGY LLC	info@bootstrap-energy.com
BROWN RUDNICK LLP	rstark@brownrudnick.com; acarty@brownrudnick.com
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP	markcastillo@ccsb.com; rrowe@ccsb.com
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CIRCUIT BREAKER GUYS LLC	steve@cbguys.com
City of Big Spring, TX	agrove@mybigspring.com
COKINOS/YOUNG	cpower@cokinoslaw.com; mbartlett@cokinoslaw.com
CORTALENT, LLC	apye@cortalent.com
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	gregory.irwin@nee.com
DELL TECHNOLOGIES, INC	streusand@slollp.com
ECHO SEARCH GROUP	abhatia@echosearchgroup.com
FLEXENTIAL CORP.	mark.leyda@flexential.com
FOUNDRY DIGITAL LLC	mcolyer@foundrydigital.com
FOUNDRY DIGITAL LLC	lbarra@foundrydigital.com
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	colett.gagnon@freudenberg-filter.com
FROST BROWN TODD LLC	awebb@fbtlaw.com
	bsheppard@gallowaylawfirm.com;
GALLOWAY, JOHNSON, TOMPKINS, BURR & SMITH, A PLC	aharding@gallowaylawfirm.com
GARTNER, INC.	spencer.hockert@gartner.com
GENERATE LENDING, LLC	credit.notice@generatecapital.com
GENERATE LENDING, LLC	info@generatecapital.com
GROWTH OPERATORS, LLC	stephanie.wells@growthoperators.com
HMB LEGAL COUNSEL	akhatri@hmblaw.com
HUBSPOT, INC.	media@hubspot.com
	josephbuoni@huntonak.com; taddavidson@huntonak.com;
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KIRKLAND & ELLIS LLP	elizabeth.jones@kirkland.com; anna.rotman@kirkland.com;
KOCH FILTER CORPORATION	gilbert.frederick.newberry@kochfilter.com
MADEL PA	abeiner@madellaw.com
MARATHON Digital Holdings, Inc.	fred@marathondh.com
MAYER, LLP	lhood@mayerllp.com
ALLEED DROWNERS	brenken@mayerbrown.com; ckelley@mayerbrown.com;
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MILBANK LLP	elinden@milbank.com
MVP LOGISTICS LLC	ar@mvpship.com
Nebraska Attorney General	nedoj@nebraska.gov

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Creditor Name	Email Address
NEW YORK STATE ATTORNEY GENERAL	nyag.pressoffice@ag.ny.gov
NEXTERA ENERGY RESOURCES, LLC	neer-general-counsel@nexteraenergy.com
OFFICE OF THE UNITED STATES TRUSTEE	alicia.barcomb@usdoj.gov
OKIN ADAMS BARTLETT CURRY LLP	mokin@okinadams.com; roconnor@okinadams.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P	lmbkr@pbfcm.com
PORTER HEDGES LLP	jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com
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RAND WORLDWIDE INC.	asobolewski@rand.com
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SECURITIES AND EXCHANGE COMMISSION	dfw@sec.gov
SHOOK, HARDY & BACON, L.L.P.	jolewis@shb.com
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STATE OF TEXAS ATTORNEY GENERAL	consumer.complaints@occc.state.tx.us
SUNBELT SOLOMON SERVICES, LLC	bill.sparks@sunbeltsolomon.com
TEXAS STATE SECURITIES BOARD	submissions@ssb.texas.gov
THE FINMAN LAW FIRM PLLC	tfinman@finmanlawfirm.com
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	sherri.simpson@oag.texas.gov
TZ Capital Holdings, LLC	gregory.irwin@nee.com
TZRC MINING LLC	amarchese@tmrcorp.com
URBAN SOLUTION GROUP	accounting@urbansolutiongroup.com
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VERIBI, LLC	mhecf@aol.com
	alfredo.perez@weil.com; gary.holtzer@weil.com;
WEIL, GOTSHAL & MANGES LLP	jessica.liou@weil.com; alexander.cohen@weil.com
WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com

EXHIBIT D

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De Minimis Asset Notice Email Parties

Email Addresses
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Rejection Notice Email Parties

Email Addresses	
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josephbuoni@huntonak.com	
philipguffy@huntonak.com	
taddavidson@huntonak.com	

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Email Addresses

pencer.barron@perrillco.com

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Schedule D Email Parties

Email Addresses	
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ERIC.LORENZ@RKMISSIONCRITICAL.COM	
GREG.IRWIN@NEXTERAENERGY.COM	

EXHIBIT E

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Fee App Email Parties

Name	Email
	jason.stokes@computenorth.com;
Compute North Holdings Inc.	barry.coulby@computenorth.com
	jayson.b.ruff@usdoj.gov;
Office of US Trustee	jana.whitworth@usdoj.gov
	crgibbs@mwe.com;
	kgoing@mwe.com;
	dazman@mwe.com;
	salutkus@mwe.com;
Counsel to Committee	nrowles@mwe.com